

## Preamble

- Don't overlook classical, "non-regression" methods
- Regression methods are more "synthetic" (i.e. "artificial")
- Cf chapter 3 by Anderson et al. (c622; readings from aahovw)

## Definitions ... / synonyms

Original (statistical, in design of experiments)

- inability to estimate higher order interactions (so typically assume they are zero)

- "mixed up with other effects" or "inextricable"

Epidemiological

- (osm)

Other terms

- "Lurking" (i.e. "hidden") variable
- "Simpson's Paradox" is the most extreme form

*(see collection of Simpson's paradox examples under **Other Resources** on c626)*

## Examples...

- Does using a Macintosh lead to sloppier writing? [a](#)
- Better Service from Canada Post after "Major Restructuring"[a](#)
- Salaries of Master's and PhD's [a](#)
- Outcomes of Pregnancy during Residency for women and wives of their male classmates • Admissions of Males & Females to Berkeley Graduate Schools [b](#)
- Percentage of White & Black Convicts Receiving Death Penalty [a](#)
- Intelligence Quotient (IQ) - Mother's Milk; Other Variables [a](#)
- Lung Function of Vanadium Factory Workers [Other resources, c697](#)
  - vs. reference group (matched for smoking and age) that was 3.4 cm different in ave. height
- Blood Pressure and Altitude - age; height; weight; country [b](#)
- Longevity - Sexual Activity; thorax size [c622](#)
- Fatalities & Speed Limit Change - Time [a](#)
- NEURODEVELOPMENT OF CHILDREN EXPOSED IN UTERO TO ANTIDEPRESSANT DRUGS [b](#)
- What Does It Take to Heat a New Room? [dataset, c697](#)

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[a](#) notes on Ch 2, c607 [b](#) resources this course (678), session 5

## Adjustment via regression ...

- "Outcome"  $Y$
- Contrast with respect to  $X$  ("Exposure" variable)  
(for now, say  $X$  is binary  $X=1$  and  $X=0$ )
- Confounder  $C$

### CRUDE CONTRAST:

via  $E[Y | X] = b_0 + b_X X$

$b_X = \text{crude difference} = \bar{Y}_{X=1} - \bar{Y}_{X=0}$

### ADJUSTED CONTRAST:

$E[Y | X, C] = b_0^* + b_X^* X + b_C C$

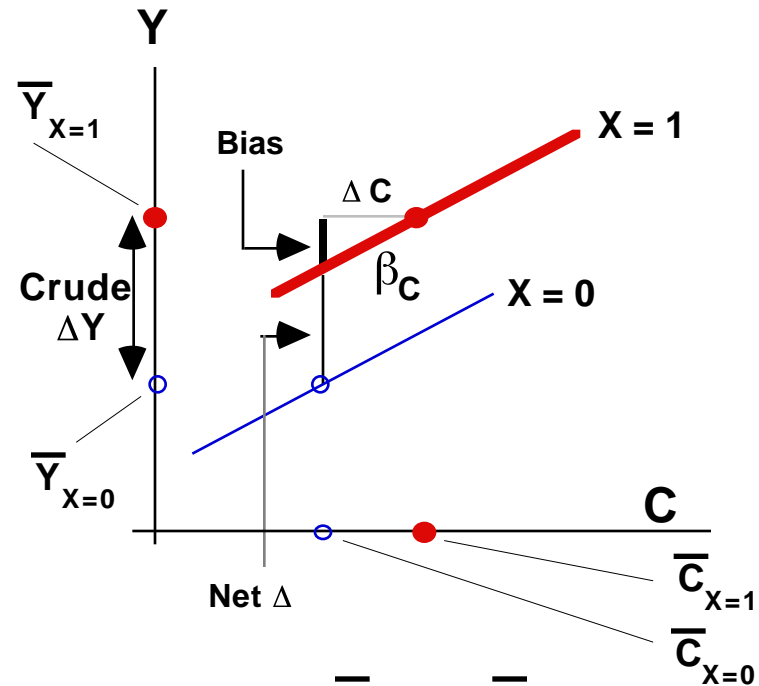
$b_X^*$  = adjusted difference

$= \bar{Y}_{X=1} - \bar{Y}_{X=0}$  (CRUDE  $\Delta$ )

minus

$b_C (\bar{C}_{X=1} - \bar{C}_{X=0})$  (ADJUSTMENT)

## In Pictures... (cf Anderson et al. chapter)



"CRUDE"  $\Delta Y = \bar{Y}_{X=1} - \bar{Y}_{X=0}$

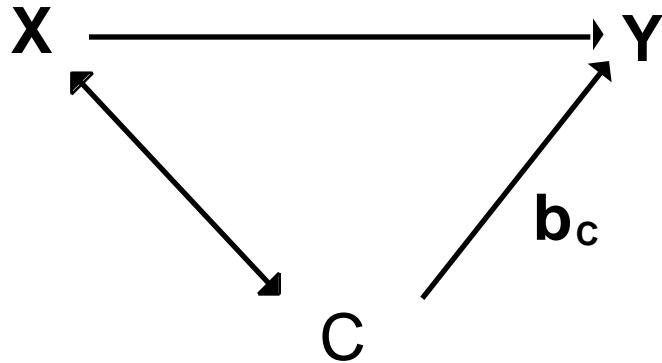
$\Delta C = \bar{C}_{X=1} - \bar{C}_{X=0}$

**Bias** =  $\beta_C \times \Delta C$

"Net"  $\Delta Y = \bar{Y}_{X=1} - \bar{Y}_{X=0} - \beta_C \times \Delta C$

Anatomy of the “Adjustment”

$$b_c ( \bar{C}_{X=1} - \bar{C}_{X=0} )$$



- for a NON-ZERO ADJUSTMENT...

$b_c$  NON ZERO

AND

$( \bar{C}_{X=1} - \bar{C}_{X=0} )$  NON ZERO

Special issues

1.
  - Adjustment uses a LINEAR relation  $Y \leftrightarrow C$
  - If  $Y \leftrightarrow C$  relationship not linear, using a linear relation will not produce correct adjustment
  - e.g.  $Y = \text{birthweight}$  and  $C = \text{Age}$  in residents' study
2.
  - If  $Y \leftrightarrow C$  relationship not same at different levels of X
  - (ie if C is a modifier of  $X \leftrightarrow Y$  rel'n, or X is a modifier of  $C \leftrightarrow Y$  rel'n i.e. if  $X \leftrightarrow C$  "interaction")
  - then cannot make a unique "adjustment" (adjustment different at different levels of C)
  - e.g. gender D's in salary ( $C = \# \text{ years experience}$ )
  - c.f. Miettinen diagram (covariate as a modifier, confounder, or both)

3. - Inappropriate Adjustment...

$X \dashrightarrow C \dashrightarrow Y$

$X \dashrightarrow Y \dashrightarrow C$